

Demonstration

The X Car Co. Web Site

Please note: Data in Demonstration Tables and Charts is hypothetical

The Problem

- X Car Co. has a web site attracting a lot of traffic.
- Some are frequent visitors.
- Others are there for the first time.
- What does this mean in regards to selling cars from the site?

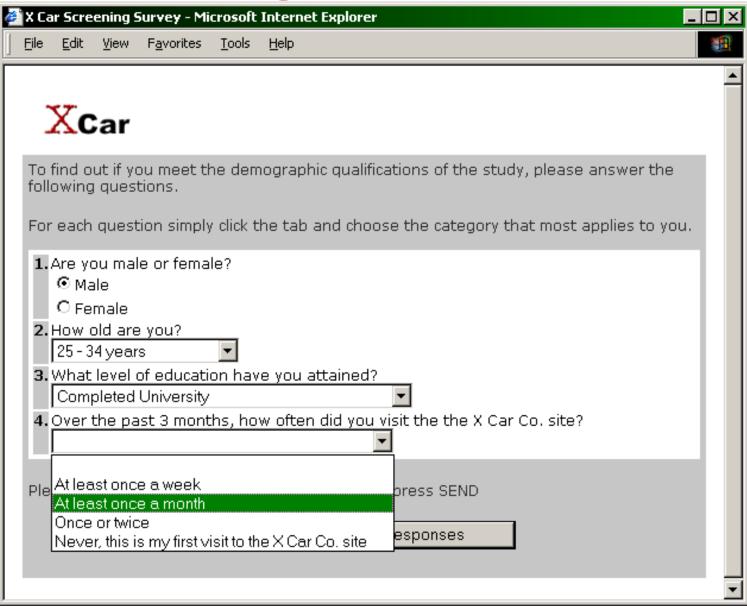
The Questions

- 1. Are frequent visitors fundamentally different from infrequent ones?
 - Demographically?
 - Reasons for visiting site?
 - Likelihood of making a car purchase?
- 2. Relationship to driving an X car?
- 3. Relationship to interest in rival car sites?

Decision

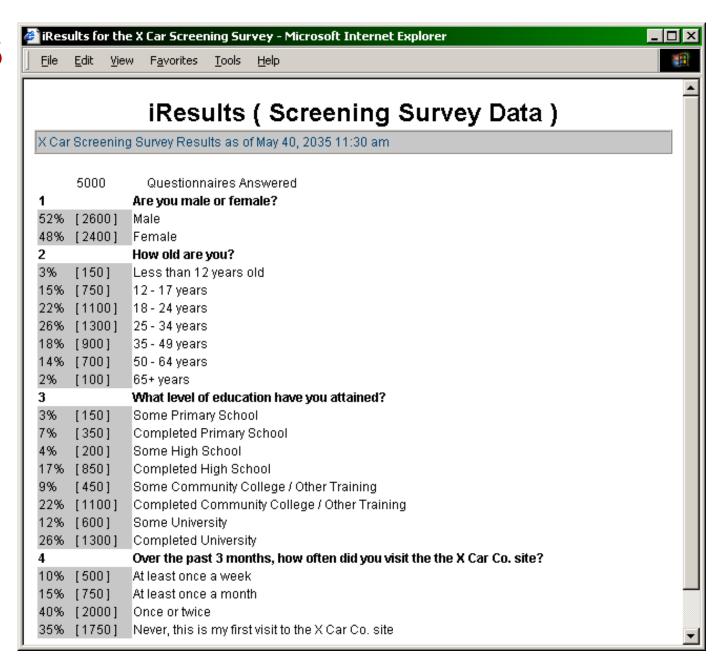
- X Car Co. engages ViewStats Research to undertake a study to answer these questions.
- ViewStats Research proposes the iDiary Internet Measurement System.
- It includes both an Internet tracking survey, and qualitative screening and exit surveys to provide accurate and reliable answers to these questions.
- The survey methodology and questionnaires are developed jointly.
- The resulting quantitative and qualitative data are all integrated into a common, single source database to provide in-depth analytic capabilities.

Screening Questionnaire



iResults

Screening Survey (n=5000)



Sample Required

- The screening survey (n=5000) shows that most visitors to the site are infrequent (3:1)
- Client decides to compare frequent vs. infrequent visitors.
- To maintain equal precision in estimates from both groups, the sample size for each group must be equal.
- The iDiary system is set to oversample frequent visitors in the screening process.
- Therefore, for a sample of 1000 who agreed to have their Internet behaviour tracked, 500 are to be infrequent and 500 are to be frequent.

Tracking Survey

8 to 12 weeks in duration

Diagnostics Report -- X Car Co. Study

All Visitors

n=1000

	Unique Visitors		Visits per	Time per Visit
Web Site	(%)	Visits	Visitor	(min)
X Car Co.	50	4661	9	4
Ford	20	1272	4	2.4
Chrysler	15	1029	4	3.7
GM	24	1815	5	5.2
Honda	18	1034	4	2.8
Toyota	25	920	3	1.6
Suzuki	10	355	2	3.4
Mitsubishi	3	318	2	2.2
etc.				

Tracking Survey

8 to 12 weeks in duration

Diagnostics Report -- X Car Co. Study

Frequent visitors/Drive X car

n=400

	Unique Visitors		Visits per	Time per
Web Site	(%)	Visits	Visitor	Visit (min)
X Car Co.	80	3840	12	4.3
Ford	30	480	4	1.9
Chrysler	25	300	3	3.2
GM	38	608	4	2.8
Honda	37	444	3	1.5
Toyota	23	184	2	1.6
Suzuki	15	60	1	2
Mitsubishi	12	144	3	1.8
etc.				

Diagnostics Report -- X Car Co. Study

Infrequent visitors/Drive X car

n=200

	Unique Visitors		Visits per	Time per Visit
Web Site	(%)	Visits	Visitor	(min)
X Car Co.	32	128	2	2.5
Ford	15	30	1	1.9
Chrysler	12	48	2	2.7
GM	25	100	2	3.3
Honda	11	22	1	2.7
Toyota	9	36	2	1.3
Suzuki	3	0	0	1.2
Mitsubishi	6	12	1	1.7
etc.				

Diagnostics Report -- X Car Co. Study

Frequent visitors/Drive Other car n=100

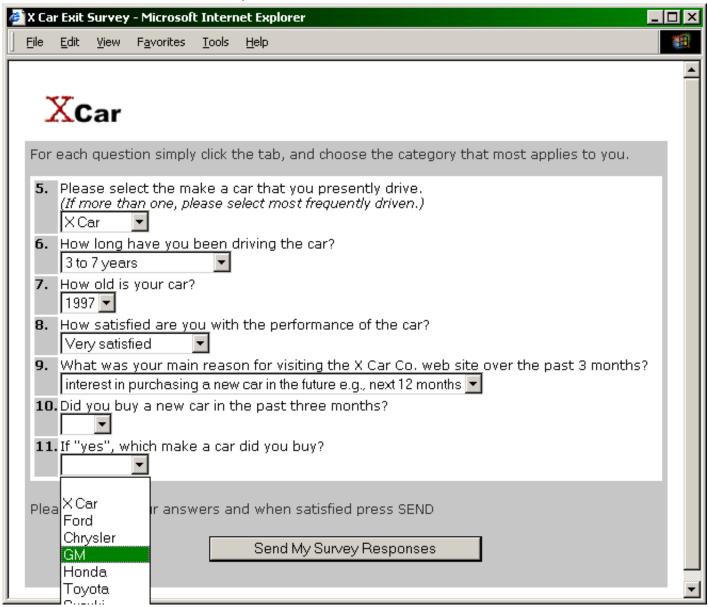
	Unique Visitors		Visits per	Time per
Web Site	(%)	Visits	Visitor	Visit (min)
X Car Co.	70	630	9	3.9
Ford	42	210	5	3.5
Chrysler	38	114	3	2.7
GM	52	312	6	4.3
Honda	41	82	2	2.6
Toyota	28	112	4	2.1
Suzuki	25	25	1	2.9
Mitsubishi	34	102	3	3.2
etc.				

Diagnostics Report -- X Car Co. Study

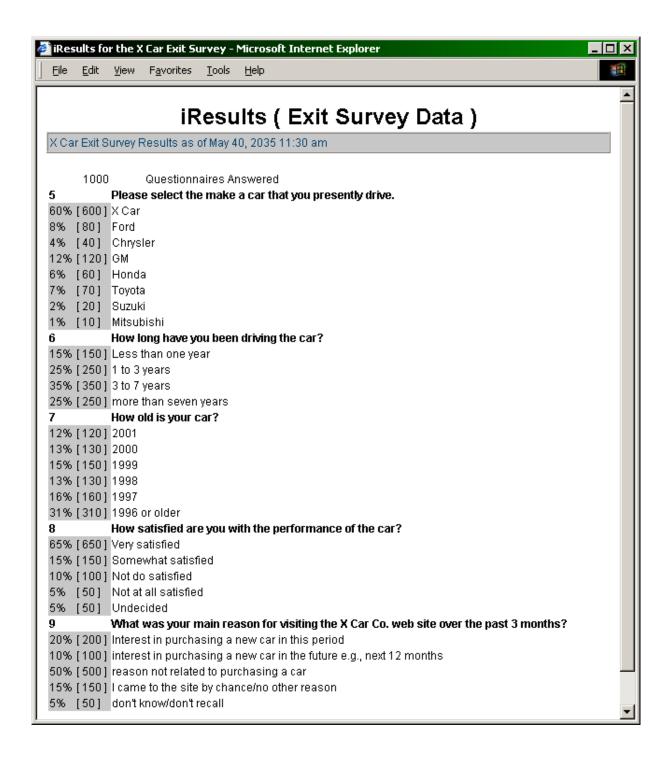
Infrequent visitors/Drive Other car n=300

	Unique Visitors		Visits per	Time per
Web Site	(%)	Visits	Visitor	Visit (min)
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X Car Co.	21	63	1	2.7
Ford	46	552	4	2.4
Chrysler	27	567	7	3.1
GM	53	795	5	4.7
Honda	27	486	6	3
Toyota	49	588	4	1.9
Suzuki	18	270	5	2.2
Mitsubishi	20	60	1	2.4
etc.				

Exit Questionnaire



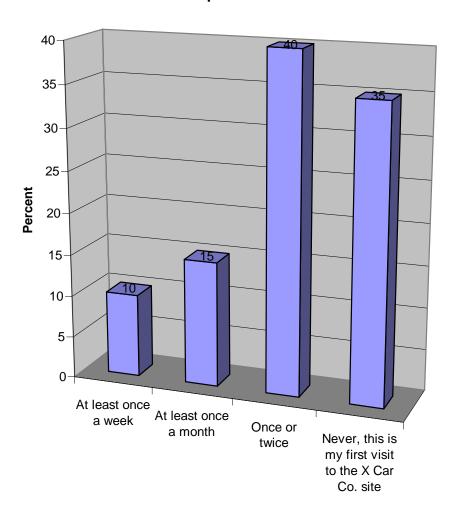
iResults Exit Survey n=1000



The Answers

Infrequent visitors outnumber frequent visitors by a margin of 3: 1

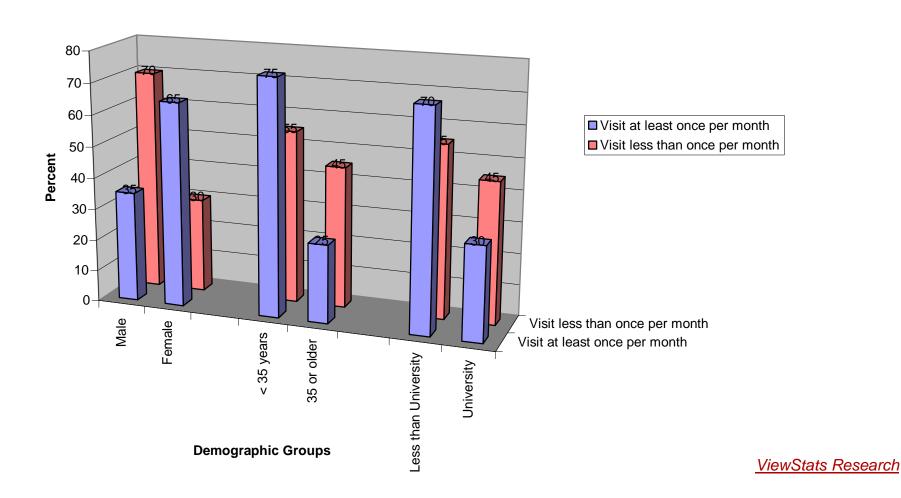
Screening Survey
Frequency of Visiting X Car Co. site
Sample = 5000



The Answers

Infrequent visitors tend to be male, older, and university educated Frequent tend to be female, younger, with less than university education

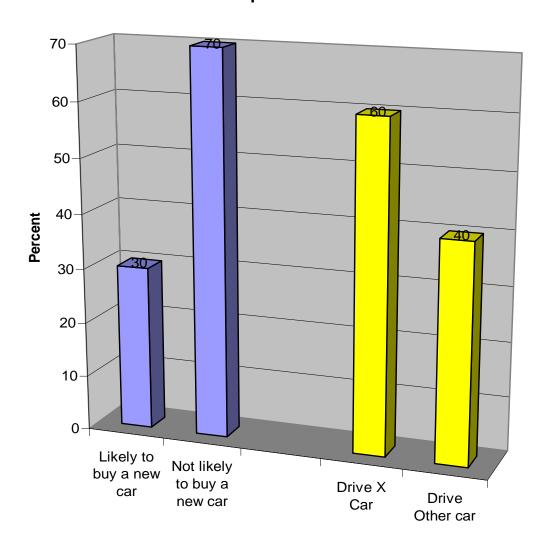
Screening Survey
X Car Co. Site Demographics by Frequency of Visits
Sample = 5000



The Answers

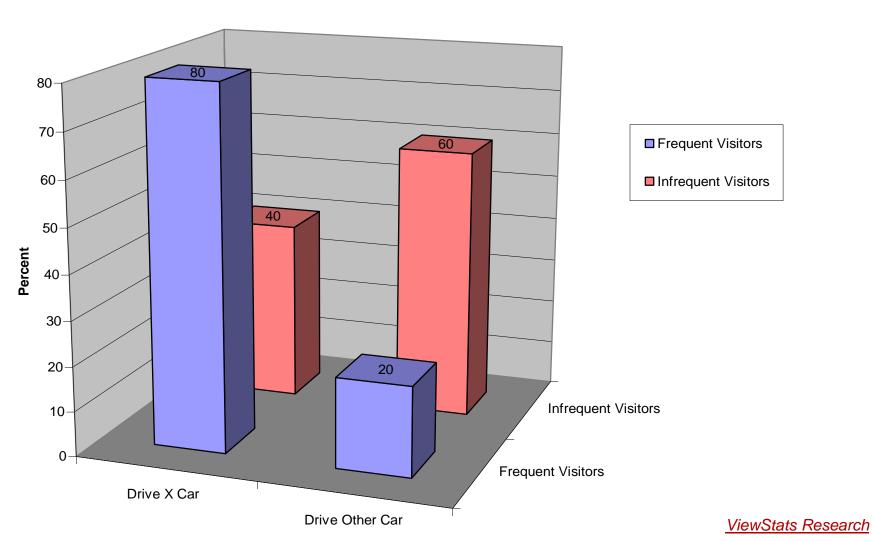
60% Drive an X car, and 30% Likely to buy a new car

Exit Survey
Likelihood of Buying a New Car & Make of Car Driven
Sample = 1000



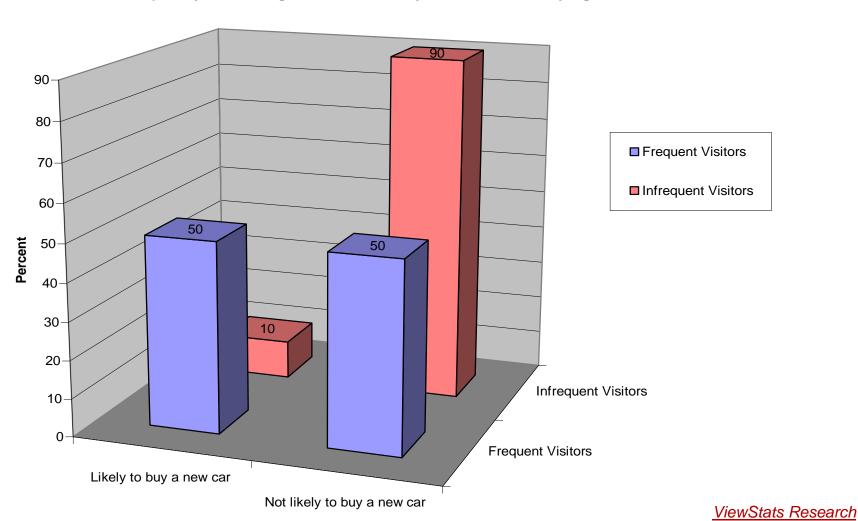
Frequent visitors are more likely to drive an X car than infrequent visitors

Tracking and Exit Surveys
Frequency of Visiting X Car Co. Site by Make of Car Driven



Frequent visitors are evenly split on likelihood of buying a new car Infrequent visitors indicate a very small likelihood of buying a car

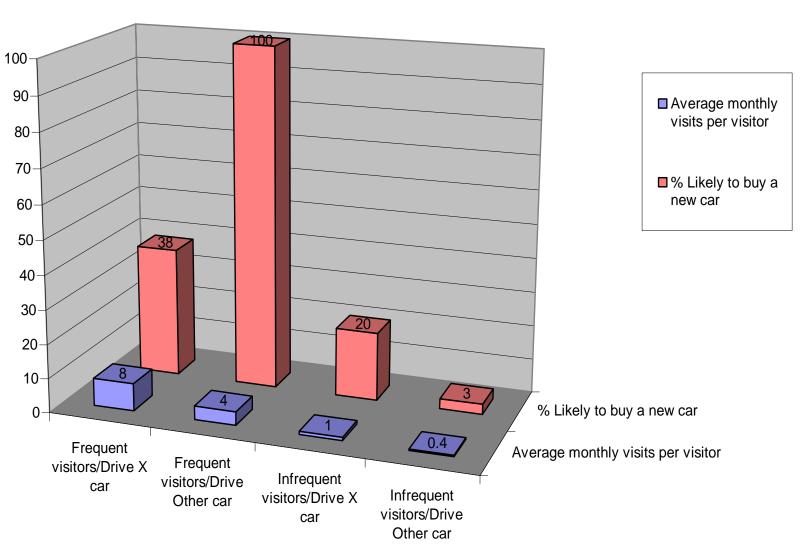
Tracking and Exit Surveys
Frequency of Visiting X Car Co. Site by Likelihood of Buying a New Car



4 distinct groups are identified

Tracking and Exit Surveys

Likihood of Buying a New Car & Average Monthly Visits per Visitor
for 4 Distinct Population Groups



Group 1: Repeat, Internet-smart Buyers

- frequent visitors of X Car Co. web site (based on tracking data and defined as one visit per month or greater)
- average site visits per visitor is 12
- drive an X car
- 38% are likely to buy a new car

Group 2: First Time Buyers

- frequent visitors of X Car Co. web site
- average site visits per visitor is 9
- drive Other car
- 100% are likely to buy a new car
- most are males who often visit other car sites

Group 3: Repeat, Internet-shy buyers

- infrequent visitors of X Car Co. web site (based on tracking data and defined as less than one visit per month)
- average site visits per visitor is 2
- drive an X car
- 20% are likely to buy a new car
- expectation to buy is longer-term

Group 4: Unlikely buyers

- infrequent visitors of X Car Co. web site
- average site visits per visitor is less than 1
- drive Other car
- Only 3% are likely to buy a new car
- males are found to visit other car sites more frequently

Actions

- Content of web site can be precisely customized to the demographics and buying likelihood of the natural population of web site visitors.
- Knowledge of interest in competing car sites can help generate appropriate counter measures to maintain market share.
- Knowledge of other sites visited provides blueprint for surgically precise Internet ad campaign to increase traffic, market share, and total buyers.